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RESTRICTED

ANGLO - AMERICAN AIR ATTACKS

ON GERMAN INDUSTRIAL TARGETS

IN 1943 - 44

Extracted from Luftwaffe Intelligence Report
dated 25th April, 1944

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THE ANGLO-AMERICAN AIR WAR AGAINST GERMANY

PART I

THE COURSE OF AIR ATTACKS ON THE GERMAN REICH IN 1943 AND IN THE FIRST QUARTER OF 1944

A survey of monthly flights over Reich territory during the period covered by this report is given in the tables in Appendices 1 - 3.

The total number has risen from some 1,000 at the beginning of 1943 to 5,000 or 6,000 in the middle, and over 6,000 towards the end of the year. In the first quarter of 1944, it has risen to 7,000 and finally (in March) to 10,000.

While night operations (by British formations) reached their maximum with about 5,000 in the middle of 1943, day operations (by U.S. formations) have constantly increased since that time, reaching nearly 7,000 in March, 1944. The proportion of day operations has risen as follows:

First half of 1943	•	12%
Second half of 1943		31%
January/March, 1944	•	58%
March, 1944		68%

In Appendix 2 is a survey of targets attacked. These are subdivided into attacks on industrial targets and on towns, as well as other attacks.

In Appendix 3 a further subdivision of industrial attacks into six main groups is given.

A certain generalisation in the listing of targets was unavoidable, since in many cases the targets attacked overlap each other. In a doubtful case, the plan of attack has been taken as a basis, as far as this could be seen from prisoners' statements or from reports published by the enemy.

By the end of 1943, (see Appendix 2) attacks directed expressly against cities outweigh those which are made purely on industry; during this period, in the middle of 1943, "annihilation attacks" (Krefeld, Elberfeld-Barmen, Hamburg) reached their height. With the increase in daylight attacks in 1944 however, the proportion of industrial attacks rises steeply. Even in attacks on cities, the proportion of mixed attacks (terror and industry raids) shows a considerable increase.

PART II

ASSESSMENT OF THE AIR WAR AGAINST GERMANY IN 1943 AND THE FIRST QUARTER OF 1944

A. Principles of the air war against Germany

1. The enemy's planning of the air war against Germany follows no rigid system, but depends on a number of variable conditions; according to these conditions, they are often forced to alter their plans.

Thus are explained apparent contradictions in the fixing of targets and the lack of a consistent plan in the attacks on German war economy.

2. The war in the air is only a part of the over-all war effort against Germany, and thus is firstly dependent on the development of the over-all situation in the military, political and economic fields.

3. It must be assumed that the enemy has complete knowledge of Germany's economic structure and of those points where the weight of an attack can be most felt.

Next to the correct choice of target, the enemy lays great stress on the choice of the correct time for the attack. Frequently, the effect of the heaviest economic damage is overcome after a short time, and no cumulative effect appears unless the times of attack are planned with that strategic purpose in mind. (The attacks on London, Coventry, etc. at the end of 1941 and the beginning of 1942 are cited by the British as examples of this.).

Second half of 1943

The attack on heavy industry in the Rhine and Ruhr districts (reaching its climax in April/June) is disappointing in its effect on the production of steel and coal. Here there is a switch-over of attacks to half finished and finished products.

First quarter of 1943 ? 1944

Two facts are pointers to invasion measures:

- (a) The striking fall in British night attacks as against those in summer 1943. This can be connected with a desire to conserve the strength of British formations.
- (b) The extraordinary increase of attacks on industrial targets.

Among the industrial targets, the centres of attraction are the aircraft industry and key industries (ball-bearing factories in Schweinfurt and Erkner, the electrical industry in Berlin, Nuremberg, and Mannheim). Increased attention is also paid to large scale chemical industries and to transport targets; but those vital chemical and transport targets which are of decisive importance at the moment are untouched. (With the exception of the works at Ludwigshafen/Oppau which have suffered only medium damage.)

The splitting-up of production among a number of small factories meant that, in spite of great damage to the city areas nearby, steel production received no decisive blow.

The maximum temporary loss in raw steel in the Ruhr area was about 20%; the average long-term loss for the Reich was less than 10%. The loss in production of coal and coke was even smaller. These losses in production were not so much due to damage to the actual works as to secondary causes, such as air-raid warnings, traffic obstructions, destruction of workers' quarters, etc.

The steel basis of the armament industry is being attacked at the sources of raw materials, especially by the systematic cutting-off of sources of supply for the refiners:

Manganese: - Recapture of Nikopol (90% of supplies) by the Russians. Nickel: - Pressure on Finland (over 70% of supplies); threat to

Chrome: - Pressure on Turkey (40%); threat to the Balkans (50-60%).
Molybdenum: - Pressure on Finland; successful air-raids on mines in

Molybdenum: - Pressure on Finland; successful air-raids on mines in Norway (30%).

Wolfram: - Pressure on Portugal and Spain (75%).

Pressure has also been brought to bear on Sweden to give up deliveries of iron ore to Germany; 20-25% of German iron production has been made from Swedish ore. Swedish deliveries in 1944 were out by 30% from those of 1943.

Chemical Industry: The main attack is directed against the production of nitrogen, methanol, synthetic rubber and fuel.

B. Basis of the enemy air strategy

1. The aim of British air strategy is to crush the material, physical and moral powers of resistance of the German people, and thus to take the first step towards a decisive military action in the war.

The British, from the point of view of war economy, are mainly interested in:

- (a) Gaining and keeping air superiority over German territory by attacking the Luftwaffe and the air armament industry,
- (b) Keeping down the U-boats by attacking U-boat production,
- (c) Attacking tank production to relieve the front line forces, and to protect the invasion.

Targets chosen on a "short-term" basis are:

Chemical works producing aircraft fuel: Leuna, Politz, Gelsenberg,

Scholven;

Nitrogen, methanol, synthetic rubber:

Leuna (see above), Ludwigshafen/ Oppau, Holten, Rauxel,

Scholven (see above), Heydebreck,

Schkopau, Huls.

VITAL FACTORIES WITHIN THE CHEMICAL INDUSTRY

(Most important of these underlined in red)

- venterrosses pri i en de Audresse i distancia e de décidir de la destacta de la compansión de la compansió	Air	craft fuel	Nitrogen	Methanol	Synthetic rubber	
Western	Oppau	X))3%	<u>x</u> 3%	X 15%	<u>X</u>)) 20%	
Germany	Ludwigshafen	x }	•		<u>x</u>)	
	Holten	•	x)		•	
	Scholven	<u>x</u> 1%	x \18%	•	•	
Ruhr	Rauxel	The tell control of tell control of the tell control of tell contr	x)	•	•	
	Gelsenberg	<u>x</u> 17%	•	•	•	
ONTO December 10th control on the second and account public	Hüls	•	•	•	<u>x</u> 30%	
Central	Leuna	<u>X</u> 10%	<u>X</u> 30%	<u>x</u> 60%	•	
Germany	Schkopau		•	•	<u>x</u> 50%	
North Germany	Pölitz	X 28%	•	•	•	
Upper	Heydebreck	X 2%	•	X 25%	en e	
Silesia	Auschwitz rting production	(X)	. •	(x)	(x)	
Sudetenland (Mal	B rü x theuren)	<u>X</u> 13%	•	•	•	
Share of tota	l production	83%	78%	100%	100%	

Monthly compilation of enemy flights over Reich territory from 1st January, 1943 until 31st Warch, 1944.

(Including nuisance raids over Rhine/Ruhr. Excluding mine-laying and nuisance raids over the rest of Reich territory)

Subdivided into day and night attacks

Month	Total number of flights.	By day	By night	
1943				
January February March April May June July August September October November December	900 1,200 2,700 3,000 4,800 6,000 5,800 4,500 4,400 6,000 6,300 5,300	50 250 250 200 600 900 1,100 700 400 2,200 2,700 3,000	850 950 2,450 2,800 4,200 5,100 4,700 3,800 4,000 3,600 2,300	
Total for 1943	50,900	12,350	38,550	
1944 January February March	7,000 8,000 11,500	2,500 4,500 6,600	4,500 3,500 4,900	
Total for first quarter of 1944	26,500	13,600	12,900	
Total for 1943 + first quarter of 1944	77,400	25,950	51 , 450 .	

Monthly compilation of enemy flights over Reich territory from 1st January, 1943 until 31st March, 1944.

(Including nuisance raids over Rhine/Ruhr. Excluding mine-laying and nuisance raids over the rest of Reich territory)

Subdivided into attacks on industrial and transport targets, terror raids, nuisance raids.

1								
	Month	Total Industry attacks. (Area and pinpoint targets).	Large scale attacks on towns			Raids split up by weather, area raids and		
			(Area and		Terror		nuisance raids.	
			Total attacks on A industry and transport.	Annihilation attacks.	Total	Over Rhine/ Ruhr.		
	1943							
	January February March April May June July August September October November December	900 1,200 2,700 3,000 4,800 6,000 5,800 4,500 4,400 6,000 6,300 5,300	50 400 250 600 600 900 800 900 1,500 700 1,300	320 170 2,000 1,000 3,400 4,300 4,700 3,200 3,000 3,600 3,600 3,200	1,200 400 1,600	- 500 200 1,800 3,100 4,300 1,600 1,300 1,200 2,100 900	530 630 450 450 800 800 300 400 1,300 600 2,000 800	530 300 400 500 600 500 300 400 600 500 700
	Total for 1943	50 , 900	8,100	32 , 790	15,790	17,000	10,010	5 , 330
	1944							
	January February March	7,000 8,000 11,500	1,700 4,200 5,300	4,200 2,700 4,500	2,200 1,400 2,700	2,000 1,300 1,800	1,100 1,100 1,700	600 100 300
	Total for first quarter of 1944	26,500	11,200	11,400	6,300	5,100	3,900	1,000
to depop anyther to the payment and the	Total for 1943 + first quarter of 1944	400 4,77	19,300	44,190	22,090	22,100	13,910	6,330

Monthly compilation of flights over Reich territory from 1st January, 1943 until 31st March, 1944:

(Including nuisance raids over Rhine/Ruhr. Excluding mine-laying, and nuisance raids over the rest of Reich territory.)

Attacks on industrial targets subdivided into six main groups.

		Attacks on targets					
Month	Total	Transport installations.		U-boat wharves, etc.	Air armaments	Chemical industry	1
January February Jarch April May June July	50 400 250 600 600 900 800	70 40 20	30 50	50 270 210 50 370 400 200	200 500	20 200 50	40 330 200 250 50
August September October November December	900 100 1,500 700 1,300	100 200 600	300 380 220 175	250 300 300	200 600 100 75	20 60 100	400 50 20 50
Total for 1943	8,100	1,030	1,155	2,400	1,675	450	1,390
1944 January February March	1,700 4,200 5,300	1 50 500	50 800 1,400	400 550 100	750 2,000 1,000	300 150 800	200 550 1,500
Total for first quarter 1944	11,200	650	2,250	1,050	3,750	1,250	2,250
Total for 1943 + first quarter of 1944	19,300	1,680	3 , 405	3. , 450	5 , 425	1,700	3,640

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